SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

0.5

ERSHIP OF Estimated average burden

hours per response:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and A	2. Date o Requiring (Month/D 01/01/2	i Stat ay/Ye	ement	3. Issuer Name and Ticker or Trading Symbol Sono Group N.V. [SEVCF]									
(Last) (First) (Middle) WALDMEISTERSTRASSE 93						4. Relationship of Reporting Person(s) to Issuer (Check all applicable)				5. If Amendment, Date of Original Filed (Month/Day/Year)			
						Director I 10% Owner Officer (give Other (specify title below) below)				6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting			
(Street) MUNICH 2M 80935						CEO, Managing Director				Person Form filed by More than One Reporting Person			
(City)	(State)	(Zip)									Reporting		
			Table I - No	on-D	erivat	ive Securities Bene	ficia	ally Ov	wned				
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5))irect ndirect	4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Ordinary Shares						230,751 ⁽¹⁾		I		By S	By SVSE LLC ⁽²⁾		
		(e.				e Securities Benefic Ints, options, conve)			
Exp (Mor			2. Date Exerce Expiration Day/ (Month/Day/	ate	le and	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.		
			Date Exercisable	Expiration Date		Title	or Nu	nount Imber Shares	Price o Derivat Securit	tive	Direct (D) or Indirect (I) (Instr. 5)	5)	
High Voting Shares			(3)		(3)	Ordinary Shares	40	,000 ⁽¹⁾	0		Ι	See Footnote ⁽²⁾	
1. Name and Address of Reporting Person* O'Leary George													
(Last) (First) (Middle) WALDMEISTERSTRASSE 93													
(Street) MUNICH 2M 8093:			0935										
(City)	ity) (State) (Zip)												
1. Name and Address of Reporting Person* <u>SVSE LLC</u>													
(Last)(First)(Middle)9800 QUAYE SIDE DRIVE, UNIT 105													
(Street) WELLINGTON FL 33411			3411										
(City)	City) (State) (Zip)												

Explanation of Responses:

1. The amount of securities reported herein reflects the 1-for-75 reverse stock split effected by Sono Group N.V. (the "Issuer") on December 23, 2024.

2. George O'Leary, as the sole member of SVSE LLC, has voting and dispositive power with respect to the ordinary shares and high voting shares held by SVSE LLC, the record holder of such securities. As a result, George O'Leary is deemed to have beneficial ownership of the securities held by SVSE LLC. George O'Leary's membership interest in SVSE LLC will vest upon the later of (i) March 25, 2029 and (ii) the date on which the collateral pledge of the ordinary shares and high voting shares held by SVSE LLC, issued pursuant

to the Security Agreement, dated February 5, 2024, by and between SVSE LLC and YA II PN, Ltd., and the other transaction documents related thereto, has been validly terminated in accordance with its terms.

3. Each high voting share is convertible into one ordinary share and entitles the holder thereof to twenty-five (25) votes per share. The high voting shares are convertible at any time and have no expiration date.

<u>/s/ George O'Leary</u> 01/02/2025

<u>SVSE LLC; By: /s/</u> <u>George O'Leary</u>

** Signature of Reporting Person 01/02/2025

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.